

2017 CREATIVE AGENCIES NEW BUSINESS LEAGUE

China / May 2017

| RANK THIS MONTH | RANK LAST MONTH | AGENCY | RECENT WINS | ESTIMATED YTD WIN REVENUE (RMB \(\cdot\) m) | RECENT LOSSES | ESTIMATED OVERALL YTD REVENUE (RMB \(\cap m\)) | No.of Wins |
|--------------------|--------------------|-------------------|--|---|---------------|--|---------------|
| 1 | 1 | Ogilvy | Nestle-Dairy Project, Paulson, Tencent Project, | 141.2 | | 130.8 | 55 |
| 2 | 2 | Isobar | FMCG Client | 111.0 | | 111.0 | 65 |
| 3 | 3 | McCann WorldGroup | Feng Huang Jin Rong Project, Mengniu , Maybelline Project, Sanjiu | 50.2 | | 50.2 | 26 |
| 4 | 4 | Dentsu | Car Client | 43.0 | | 43.0 | 21 |
| 5 | 12 | Leo Burnett | WuQiong Snacks, Fotile Project, Flowers Holland | 29.7 | | 29.7 | 8 |
| 6 | 5 | Cheil | China Unicom, FAW-Volkswagen Brands | 21.5 | | 21.5 | 2 |
| 7 | 7 | Publicis | Nestlé Project, Yixin Finance Leasing, Milkana Project | 14.7 | PETCO | 14.3 | 27 |
| 8 | 8 | FCB | WM Motor | 13.0 | | 13.0 | 1 |
| 9 | 9 | Y&R | XTEP, Guiyang Zhongtian Finance Project | 12.4 | | 12.4 | 4 |
| 10 | 10 | Allyes | SAIC MOTOR | 13.0 | Changan Ford | 12.4 | 1 |
| 11 | 20 | J Walter Thompson | Danone Project, HuaWei Project, Belcube Project, NEW WELL Project | 36.3 | China Unicom | 10.4 | 35 |
| 12 | 11 | M&C Saatchi | SGMW auto 510 model, AMT platform service | 9.8 | | 9.8 | 2 |
| 13 | 6 | Saatchi & Saatchi | Geely, Sands Project, Sands , Wanning Project | 12.6 | A.O.Smith | 9.6 | 3 |
| 14 | - | Reload | Unilever Dove Social | 6.5 | | 6.5 | 1 |
| 15 | - | TSLA | CitizenM and Artyzen Hospitality Group | 3.3 | | 3.3 | 1 |
| 16 | 13 | DDB | Sakura Kitchen, Pehchaolin Project, Wrigley - Skittles Christmas Project | 13.5 | XTEP | 3.1 | 8 |
| 17 | - | VML | Fruiti, Sougou | 2.6 | | 2.6 | 2 |
| 18 | 14 | Hylink | Brand USA | 2.0 | | 2.0 | 1 |
| 19 | 15 | Bin Tang | Nestle HOD Digital | 0.7 | | 0.7 | 1 |
| 20 | 16= | BBDO | | 0.0 | | 0.0 | 0 |
| | | | | | | 486.4 | 264 |

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2017 MEDIA AGENCIES NEW BUSINESS LEAGUE

China / May 2017

| RANK THIS MONTH | RANK LAST MONTH | AGENCY | RECENT WINS | ESTIMATED YTD WIN REVENUE (RMB \(\cdot\)m) | RECENT LOSSES | ESTIMATED OVERALL YTD REVENUE (RMB \(\cap m\)) | No.of Wins |
|--------------------|--------------------|------------------|--|--|----------------------------|--|---------------|
| 1 | 3 | Mindshare | Yum!, Diageo, Home Credit, Shui Jing Fang | 187.5 | Car Client | 181.0 | 9 |
| 2 | 1 | dentsu X | Car Client | 124.1 | | 124.1 | 7 |
| 3 | 2 | MediaCom | Burt's Bees, Yanghe Spirits, FAW Group, Didi, Viking Cruises | 96.2 | Car Client | 94.2 | 8 |
| 4 | 5 | Zenith | Bank of Communications, Didi, | 48.6 | Mengniu Chunzhen (Digital) | 46.9 | 3 |
| 5 | 4 | MEC | Mercedes Benz, Amazon, Vitasoy TV buying | 61.3 | Huawei Consumer BG | 35.2 | 5 |
| 6 | 6 | GIMC | FAW Group | 32.6 | | 32.6 | 1 |
| 7 | 7 | Carat | FMCG Client | 24.6 | Shiseido (Digital buying) | 23.3 | 19 |
| 8 | 13 | Vizeum | Finance Client | 12.2 | | 12.2 | 7 |
| 9 | 8 | OMD | Greenland Group Project | 10.2 | | 10.2 | 3 |
| 10 | 9 | Allyes | SAIC MOTOR Creative and Media, , | 6.5 | | 6.5 | 1 |
| 11 | 11 | Havas Media | UTS-Insearch, Emirates, Shanghai Suning Bellagio Project | 6.2 | | 6.2 | 9 |
| 12 | 10 | PHD | Huawei Consumer BG, HP(digital), Unionpay International Project | 43.7 | Bank of Communications | 5.5 | 3 |
| 13 | 12 | Reload | Nestle (Social Media) | 3.6 | | 3.6 | 2 |
| 14 | 15 | Initiative | Mengniu Chunzhen Digital | 1.7 | | 1.7 | 1 |
| 15 | 14 | Blue 449 | Tmall Project | 0.3 | | 0.3 | 1 |
| 16 | 16 | Mediavest Spark | | 0.0 | | 0.0 | 0 |
| 17 | 17 | Starcom | | 0.0 | Tourism Client | -1.8 | 0 |
| 18 | 18 | Universal McCann | Coach Global | 1.3 | Amazon | -10.7 | 1 |
| | | | | | | 571.0 | 80 |

METHODOLOGY

The R3 New Business League has been compiled since 2002 using data supplied by multinational agencies on a monthly basis to R3. In addition, this data supplied is balanced against Client Estimates, Nielsen ADEX, discounted to appropriate levels and then converted to a revenue estimate. R3 strives to be accurate in all reporting, but welcomes comments and questions. Please write to greg@rthree.com or visit www.rthree.com for more information or to download a soft copy. R3 is the leading independent consultancy focused on tracking of agency performance, and marketing R0I.