

2018 CREATIVE AGENCIES NEW BUSINESS LEAGUE

New Zealand / June 2018

| RANK THIS MONTH | RANK LAST MONTH | AGENCY | RECENT WINS | ESTIMATED YTD WIN REVENUE (USD \$ m) | RECENT LOSSES | ESTIMATED OVERALL YTD REVENUE (USD \$m) | No.of Wins |
|--------------------|--------------------|-------------------|-------------------------------------------------------|--------------------------------------|---------------|-----------------------------------------|---------------|
| 1 | 1 | DDB | Plumbing World Project, Fonterra Kapiti Project | 0.82 | | 0.82 | 10 |
| 2 | 2 | Saatchi & Saatchi | Tourism Fiji Project, Maritime New Zealand Project | 0.63 | | 0.63 | 3 |
| 3 | 4 | Y&R | Pharma Project | 0.58 | | 0.58 | 3 |
| 4 | 3 | J Walter Thompson | Nikon Digital | 0.40 | | 0.40 | 6 |
| 5 | 5 | Ogilvy | IT Client | 0.35 | | 0.35 | 1 |
| 6 | 6 | BC&F Dentsu | Manufature Client | 0.21 | | 0.21 | 4 |
| 7= | 7= | FCB | | 0.00 | | 0.00 | 0 |
| 7= | 7= | We Are Social | | 0.00 | | 0.00 | 0 |
| 7= | 7= | TBWA | | 0.00 | | 0.00 | 0 |
| 7= | 7= | Grey Group | | 0.00 | | 0.00 | 0 |
| 7= | 7= | Publicis | | 0.00 | | 0.00 | 0 |
| 7= | 7= | Colenso BBDO | | 0.00 | | 0.00 | 0 |
| | | | | | | | |

2.99 27

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2018 MEDIA AGENCIES NEW BUSINESS LEAGUE

New Zealand / June 2018

| RANK THIS MONTH | RANK LAST MONTH | AGENCY | RECENT WINS | ESTIMATED YTD WIN REVENUE (USD \$ m) | RECENT LOSSES | ESTIMATED OVERALL YTD REVENUE (USD Sm) | No.of Wins |
|--------------------|--------------------|------------------|----------------------------------------------------------------------------------------|--------------------------------------------|-----------------------|----------------------------------------|---------------|
| 1 | 1 | OMD | Qantas, Menarini, Simplot, Vitaco, Heart of the City | 2.44 | | 2.44 | 8 |
| 2 | 2 | Wavemaker | Vodafone, New World, Energizer | 2.28 | | 2.28 | 3 |
| 3 | 5= | Universal McCann | Nestlé | 1.00 | | 1.00 | 1 |
| 4 | 3 | Carat | Microsoft | 0.71 | George Weston Foods | 0.55 | 2 |
| 5 | 4 | PHD | Farmers, HSBC, Sealord Group Limited, Purplebricks, Michael Hill Jeweller Search | 0.57 | FMCG clinet | 0.33 | 7 |
| 6= | 5= | BPN | | 0.00 | | 0.00 | 0 |
| 6= | 5= | Havas Media | | 0.00 | | 0.00 | 0 |
| 8= | 9= | Zenith | | 0.00 | Qantas | -0.16 | 0 |
| 8= | 9= | Vizeum | | 0.00 | Simplot | -0.16 | 0 |
| 10 | 11 | Mindshare | Danone Nutricia | 0.18 | Pharma Client | -0.18 | 1 |
| 11 | 5= | MediaCom | adidas Global Buying, Hilton Global | 0.15 | Nestlé | -0.97 | 2 |
| 12 | 12 | Starcom | Amplifon New Zealand (Bay Audiology) | 0.10 | Sealord Group Limited | -1.01 | 1 |
| | | | | | | 4.11 | 25 |

METHODOLOGY

The R3 New Business League has been compiled since 2002 using data supplied by multinational agencies on a monthly basis to R3. In addition, this data supplied is balanced against Client Estimates, Nielsen ADEX, discounted to appropriate levels and then converted to a revenue estimate. R3 strives to be accurate in all reporting, but welcomes comments and questions. Please write to greg@rthree.com or visit www.rthree.com for more information or to download a soft copy. R3 is the leading independent consultancy focused on tracking of agency performance, and marketing R0I.