

2018 CREATIVE AGENCIES NEW BUSINESS LEAGUE

New Zealand / Mar 2018

| | ONTH | AGENCY | RECENT WINS | ESTIMATED YTD WIN REVENUE (USD \$ m) | RECENT LOSSES | OVERALL YTD REVENUE (USD \$m) | No.of Wins |
|----|------|-------------------|--|--|----------------------|-------------------------------------|---------------|
| 1 | 1 | Saatchi & Saatchi | Tourism Fiji Project, Maritime New Zealand Project | 0.43 | | 0.43 | 2 |
| 2 | 5 | DDB | 2degrees Mobile, Shore Mariner Project, Beam Global Project | 0.37 | | 0.37 | 5 |
| 3 | 6= | Ogilvy | IT Client | 0.35 | | 0.35 | 1 |
| 4 | 2 | J Walter Thompson | IT Client | 0.25 | | 0.25 | 4 |
| 5 | 3 | BC&F Dentsu | Manufature Client | 0.17 | | 0.17 | 1 |
| 6 | 4 | Y&R | Pharma Project | 0.07 | | 0.07 | 1 |
| 7= | 6= | FCB | | 0.00 | | 0.00 | 0 |
| 7= | 6= | We Are Social | | 0.00 | | 0.00 | 0 |
| 7= | 6= | TBWA | | 0.00 | | 0.00 | 0 |
| 7= | 6= | Grey Group | | 0.00 | | 0.00 | 0 |
| 7= | 6= | Publicis | | 0.00 | | 0.00 | 0 |
| 7= | 6= | Colenso BBDO | | 0.00 | | 0.00 | 0 |

1.64 14

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2018 MEDIA AGENCIES NEW BUSINESS LEAGUE

New Zealand / Mar 2018

| RANK THIS MONTH | RANK LAST MONTH | AGENCY | RECENT WINS | ESTIMATED YTD WIN REVENUE (USD \$ m) | RECENT LOSSES | ESTIMATED OVERALL YTD REVENUE (USD \$m) | No.of Wins |
|--------------------|--------------------|------------------|--|--|-----------------------|--|---------------|
| 1 | 1 | Wavemaker | Vodafone, New World | 2.10 | | 2.10 | 2 |
| 2 | 4= | OMD | Qantas, Menarini, Simplot | 0.35 | | 0.35 | 4 |
| 3 | 2 | Carat | FMCG clinet | 0.21 | George Weston Foods | 0.15 | 1 |
| 4 | 4= | Mindshare | Danone Nutricia | 0.18 | Pharma Client | 0.07 | 1 |
| 5 | 12 | PHD | Sealord Group Limited, Purplebricks, Michael Hill Jeweller Search | 0.27 | FMCG clinet | 0.06 | 5 |
| 6= | 4= | MediaCom | | 0.00 | | 0.00 | 0 |
| 6= | 4= | BPN | | 0.00 | | 0.00 | 0 |
| 6= | 4= | Havas Media | | 0.00 | | 0.00 | 0 |
| 6= | 4= | Universal McCann | | 0.00 | | 0.00 | 0 |
| 10 | 3 | Starcom | Amplifon New Zealand (Bay Audiology) | 0.10 | Sealord Group Limited | -0.01 | 1 |
| 11= | 4= | Zenith | | 0.00 | Qantas | -0.16 | 0 |
| 11= | 11 | Vizeum | | 0.00 | Simplot | -0.16 | 0 |

METHODOLOGY

The R3 New Business League has been compiled since 2002 using data supplied by multinational agencies on a monthly basis to R3. In addition, this data supplied is balanced against Client Estimates, Nielsen ADEX, discounted to appropriate levels and then converted to a revenue estimate. R3 strives to be accurate in all reporting, but welcomes comments and questions. Please write to greg@rthree.com or visit www.rthree.com for more information or to download a soft copy. R3 is the leading independent consultancy focused on tracking of agency performance, and marketing R0I.