

## **2019 CREATIVE AGENCIES NEW BUSINESS LEAGUE**

Vietnam / Sep 2019

| RANK THIS<br>MONTH | RANK LAST<br>MONTH | AGENCY                | RECENT WINS   | ESTIMATED YTD WIN REVENUE (USD \$ m) | RECENT LOSSES | ESTIMATED OVERALL YTD REVENUE (USD \$m) | No.of<br>Wins |
|--------------------|--------------------|-----------------------|---|--------------------------------------|---------------|---|---------------|
| 1                  | 1                  | DDB                   | OMO Project, Dairy Farm, California Fitness   | 3.5                                  |               | 3.5                                     | 17            |
| 2                  | 3                  | Dentsu                | Beverage Brand Client   | 1.9                                  |               | 1.9                                     | 33            |
| 3                  | 14                 | Wunderman Thompson    | IT Client   | 1.1                                  |               | 1.1                                     | 10            |
| 4                  | 2                  | BBDO                  | Suntory PepsiCo - Goodmood<br>Project, Nivea 12 months retainer                                 | 1.0                                  |               | 1.0                                     | 2             |
| 5                  | 4                  | Isobar                | EZ Land Project   | 0.6                                  |               | 0.6                                     | 16            |
| 6                  | 5                  | Ogilvy                | Atlantic, Mondelez, Sunlife Project,<br>AccorHotels   | 0.4                                  |               | 0.4                                     | 5             |
| 7                  | 6                  | Anomaly               | Johnnie Walker  | 0.1                                  |               | 0.12                                    | 1             |
| 8=                 | 7=                 | Accenture Interactive | Arla  | 0.0                                  |               | 0.03                                    | 1             |
| 8=                 | 7=                 | Merkley+Partners      | Performix   | 0.0                                  |               | 0.03                                    | 1             |
| 8=                 | 7=                 | Online Circle         | Barilla   | 0.0                                  |               | 0.03                                    | 1             |
| 11                 | 10                 | VMLY&R                | NZ Trade & Enterprise Project,<br>Caltex B2B , Crayola , Philip<br>Morris International Project | 0.0                                  |               | 0.01                                    | 5             |
|                    |                    |                       |   |                                      |               | 8.7                                     | 92            |

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## **2019 MEDIA AGENCIES NEW BUSINESS LEAGUE**

Vietnam / Sep 2019

| RANK THIS<br>MONTH | RANK LAST<br>MONTH | AGENCY      | RECENT WINS   | ESTIMATED YTD<br>WIN REVENUE<br>(USD \$ m) | RECENT LOSSES   | ESTIMATED OVERALL YTD REVENUE (USD \$m) | No.of<br>Wins |
|--------------------|--------------------|-------------|---|--|-----------------|---|---------------|
| 1                  | 1                  | Mindshare   | Batdongsan.com Project, Dyson,<br>Pizza Hut, Uniqlo, Fico Cements | 1.7  |                 | 1.7                                     | 9             |
| 2                  | 2                  | OMD         | Vinamilk, Acecook, Vietjet, Chotot<br>Project, Bluescope Project  | 1.7  | Pizza Hut       | 1.6                                     | 7             |
| 3                  | 3                  | Wavemaker   | Vespa, Weber  | 0.7  | Fromageries BEL | 0.3                                     | 3             |
| 4                  | 8                  | Carat       | Vodafone  | 0.2  |                 | 0.2                                     | 2             |
| 5                  | 5                  | Vizeum      | E-commerce Client   | 0.2  |                 | 0.2                                     | 2             |
| 6                  | 4                  | MediaCom    | PlayStation   | 0.2  |                 | 0.2                                     | 2             |
| 7                  | 6                  | PHD         | CJ Group Project, Singapore Airlines                              | 0.1  |                 | 0.1                                     | 2             |
| 8                  | 9                  | Havas Media | Tripadvisor   | 0.1  | Fico Cements    | 0.0                                     | 1             |
| 9                  | 10                 | Zenith      | Fromageries BEL   | 0.1  | La Vie          | -0.1                                    | 1             |
| 10                 | 7                  | Starcom     | Food Client   | 0.03                                       | FMCG Client     | -0.1                                    | 1             |
|                    |                    |             |   |  |                 | 4.2                                     | 31            |

## METHODOLOGY

The R3 New Business League has been compiled since 2002 using data supplied by multinational agencies on a monthly basis to R3. In addition, this data supplied is balanced against Client Estimates, Nielsen ADEX, discounted to appropriate levels and then converted to a revenue estimate. R3 strives to be accurate in all reporting, but welcomes comments and questions. Please write to