

2020 CREATIVE AGENCIES NEW BUSINESS LEAGUE

Philippines / June 2020

RANK THIS MONTH	RANK LAST MONTH	AGENCY	RECENT WINS	ESTIMATED YTD WIN REVENUE (USD \$ m)	RECENT LOSSES	ESTIMATED OVERALL YTD REVENUE (USD \$m)	No.of Wins
1	1	BBDO	Department of Trade and Industry Project, Frabelle Project	3.4	Pag-IBIG Fund	3.0	7
2	2	MullenLowe Group	Department of Tourism, Philippine International Convention Center	2.5		2.5	4
3	3	ВВН	Jollibee	2.0		2.0	1
4	4	Leo Burnett	FMCG Client	0.6		0.6	9
5	5	VMLY&R	Intel, Robinsons Land Project, CAM GSM Project	0.5		0.5	4
6	6	DDB	Nutriasia Locally Project, Nutriasia Canned Veggies Project, SM E- Commerce Project	0.4		0.4	6
7	7	Wunderman Thompson	HSBC	0.2		0.2	1
8	9	Ogilvy	Epson Philippines, Pilmico Project, CIMB Bank Philippines, Plaza and Partners Project	0.3		0.3	7
9	8	Publicis	Food Company	0.2		0.2	3
10	10	McCann WorldGroup	WebFocus Project	0.1		0.1	4
					2020(Jan-Jun)	10.8	51
					2019(Jan-Jun)	7.8	62

YoY Comparison: 38.8%



2020 MEDIA AGENCIES NEW BUSINESS LEAGUE

Philippines / June 2020

RANK THIS MONTH	RANK LAST MONTH	AGENCY	RECENT WINS	ESTIMATED YTD WIN REVENUE (USD \$ m)	RECENT LOSSES	ESTIMATED OVERALL YTD REVENUE (USD \$m)	No.of Wins
1	1	Vizeum	Food Client	0.8		0.80	2
2	2	Spark Foundry	Alcohol Brand	0.8		0.75	1
3	3	OMD	UnionBank, ADP PHARMA Project	0.5		0.53	8
4	4	Wavemaker	BDO	1.1	Energizer	0.49	1
5	5	PHD	Diageo, Dole, Stada, Landers Superstore	0.6		0.27	6
6	6	Universal McCann	Emirates Airlines	0.3		0.25	2
7	7	Initiative	Evyap, Frabelle-Johnsonville, Maria Clara Sangria Project	0.2		0.17	4
8	8	Starcom	FMCG Client	0.5		0.15	1
9	9	Zenith	Telecom Client	0.1		0.10	2
					2020(Jan-Jun)	2.4	29
					2019(Jan-Jun)	1.6	22
					YoY Comparison:	56.3%	31.8%
					2020 Creative & Media (Jan-Jun)	13.2	80
					2019 Creative & Media (Jan-Jun)	9.3	84
					YoY Comparison:	41.7%	-4.8%

METHODOLOGY

The R3 New Business League has been compiled since 2002 using data supplied by multinational agencies on a monthly basis to R3. In addition, this data supplied is balanced against Client Estimates, Nielsen ADEX, discounted to appropriate levels and then converted to a revenue estimate. R3 strives to be accurate in all reporting, but welcomes comments and questions. Please write to greg@rthree.com or visit www.rthree.com for more information or to download a soft copy. R3 is the leading independent consultancy focused on tracking of agency performance, and marketing R0I.

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