

2020 CREATIVE AGENCIES NEW BUSINESS LEAGUE

Vietnam / June 2020

| RANK THIS MONTH | RANK LAST MONTH | AGENCY | RECENT WINS | ESTIMATED YTD WIN REVENUE (USD \$ m) | RECENT LOSSES | ESTIMATED OVERALL YTD REVENUE (USD \$m) | No.of Wins |
|--------------------|--------------------|--------------------|--|--------------------------------------|-----------------|---|---------------|
| 1 | 1 | VMLY&R | Novaland (digital) Project, Generali (digital) Project, United Pharma - Kremil brand (digital) | 1.2 | | 1.2 | 26 |
| 2 | 22 | Dentsu | FMCG Client | 1.4 | | 0.9 | 15 |
| 3 | 2 | Wunderman Thompson | PNJ CAO Project, Friesland Campina Project, WIPRO UNZA Project, Samsung Project | 0.5 | | 0.5 | 7 |
| 4 | 3 | BBDO | Suntorypepsico Project | 0.5 | | 0.5 | 1 |
| 5 | 4 | Ogilvy | Nashtech Project | 0.0 | | 0.0 | 1 |
| 6 | 5 | Saatchi & Saatchi | DHG Pharma Project | 0.0 | | 0.0 | 1 |
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| | | | | | | | |
| | | | | | 2020(Jan-Jun) | 3.2 | 51 |
| | | | | | 2019(Jan-Jun) | 5.2 | 46 |
| | | | | | YoY Comparison: | -39.4% | 10.9% |

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2020 MEDIA AGENCIES NEW BUSINESS LEAGUE

Vietnam / June 2020

| RANK THIS MONTH | RANK LAST MONTH | AGENCY | RECENT WINS | ESTIMATED YTD WIN REVENUE (USD \$ m) | RECENT LOSSES | ESTIMATED OVERALL YTD REVENUE (USD \$m) | No.of Wins |
|--------------------|--------------------|-----------|-------------------|--|---------------------------------|---|---------------|
| 1 | 1 | Mindshare | Орро | 0.2 | | 0.2 | 1 |
| 2 | 15 | MediaCom | CJ Foods Digital | 0.0 | Restaurant Client | 0.0 | 1 |
| 3 | 2 | OMD | Restaurant Client | 0.0 | | 0.0 | 1 |
| 4 | 6 | Wavemaker | Motor Image | 0.0 | | 0.0 | 1 |
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| | | | | | 2020(Jan-Jun) | 0.2 | 4 |
| | | | | | 2019(Jan-Jun) | 2.9 | 14 |
| | | | | | YoY Comparison: | -92.5% | -71.4% |
| | | | | | | | |
| | | | | | 2020 Creative & Media (Jan-Jun) | 3.4 | 55 |
| | | | | | 2019 Creative & Media (Jan-Jun) | 8.1 | 60 |
| METHODOLOGY | | | | | YoY Comparison: | -58.4% | -8.3% |

METHODOLOGY

The R3 New Business League has been compiled since 2002 using data supplied by multinational agencies on a monthly basis to R3. In addition, this data supplied is balanced against Client Estimates, Nielsen ADEX, discounted to appropriate levels and then converted to a revenue estimate. R3 strives to be accurate in all reporting, but welcomes comments and questions. Please write to greg@rthree.com or visit www.rthree.com for more information or to download a soft copy. R3 is the leading independent consultancy focused on tracking of agency performance, and marketing R0I.