

2020 CREATIVE AGENCIES NEW BUSINESS LEAGUE

New Zealand / Dec 2020

| RANK THIS MONTH | RANK LAST MONTH | AGENCY | RECENT WINS | ESTIMATED YTD WIN REVENUE (USD \$ m) | RECENT LOSSES | ESTIMATED OVERALL YTD REVENUE (USD \$m) | No. of Wins | |
|-----------------|-----------------|-------------------------|--|--------------------------------------|---------------|---|-------------|--------|
| 1 | 1 | DDB | Makita Project, Farmlands Project, Seasonz Travel Project, 30 Seconds Ltd Project | 2.0 | | 2.01 | 15 | |
| 2 | 2 | Special Group | OPTUS Australia Project, Rockit Apples Global, Auckland Art Gallery, Tourism NZ Domestic | 1.3 | | 1.29 | 14 | |
| 3 | 3 | FCB | Heinz Wattie's, Waka Kotahi Project | 0.4 | | 0.35 | 2 | |
| 4 | 4 | Common Ventures | Tarocash | 0.3 | | 0.30 | 1 | |
| 5 | 5 | VMLY&R | Zespri | 0.3 | | 0.27 | 1 | |
| 6 | 6 | Polkadot Communications | Isagenix | 0.3 | | 0.25 | 2 | |
| 7 | 7 | BC&F Dentsu | Transportation Client | 0.2 | | 0.24 | 9 | |
| 8 | 8 | Isobar | Farro Fresh Food Limited Project, NZ Story Project | 0.1 | | 0.10 | 4 | |
| 9 | 9 | Saatchi & Saatchi | Ministry of Justice Project | 0.0 | | 0.02 | 1 | |
| 10 | 10 | Wunderman Thompson | FMCG Client | 0.0 | | 0.02 | 2 | |
| 11 | 11 | Colenso BBDO | | 0.0 | | -0.07 | 0 | |
| | | | | | | 2020(Jan-Dec) | 4.8 | 51 |
| | | | | | | 2019(Jan-Dec) | 5.7 | 60 |
| | | | | | | YoY Comparison: | -15.9% | -15.0% |

2020 MEDIA AGENCIES NEW BUSINESS LEAGUE

New Zealand / Dec 2020

| RANK THIS MONTH | RANK LAST MONTH | AGENCY | RECENT WINS | ESTIMATED YTD WIN REVENUE (USD \$ m) | RECENT LOSSES | ESTIMATED OVERALL YTD REVENUE (USD \$ m) | No. of Wins |
|-----------------|-----------------|------------------|--|--------------------------------------|------------------------|--|-------------|
| 1 | 1 | Carat | Luxury Brand | 1.5 | | 1.47 | 7 |
| 2 | 2 | PHD | Makita Project, Foodstuffs, Novo Nordisk Project, Spotlight, Master Pet | 1.2 | | 1.22 | 12 |
| 3 | 3 | OMD | Gourmet Direct, American Airlines Project, Human Rights Commission Project | 0.3 | Hasbro | 0.31 | 9 |
| 4 | 4 | MediaCom | Hasbro, University of Auckland, Lion New Zealand | 0.5 | | 0.26 | 3 |
| 5 | 5 | Havas Media | | 0.0 | Emirates Airlines | -0.03 | 0 |
| 6 | 6 | Mindshare | Auckland Museum Project | 0.0 | University of Auckland | -0.05 | 1 |
| 7 | 7 | Starcom | Public Trust | 0.0 | Kraft Heinz | -0.07 | 1 |
| 8 | 8 | Universal McCann | Emirates Airlines | 0.0 | Johnson & Johnson | -0.73 | 1 |
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|-----------------|--------|--------|
| 2020(Jan-Dec) | 2.4 | 34 |
| 2019(Jan-Dec) | 8.0 | 46 |
| YoY Comparison: | -70.1% | -26.1% |

| | | |
|---------------------------------|--------|--------|
| 2020 Creative & Media (Jan-Dec) | 7.2 | 85 |
| 2019 Creative & Media (Jan-Dec) | 13.7 | 106 |
| YoY Comparison: | -47.6% | -19.8% |

METHODOLOGY

The R3 New Business League has been compiled since 2002 using data supplied by multinational agencies on a monthly basis to R3. In addition, this data supplied is balanced against Client Estimates, Nielsen ADEX, discounted to appropriate levels and then converted to a revenue estimate. R3 strives to be accurate in all reporting, but welcomes comments and questions. Please write to greg@rthree.com or visit www.rthree.com for more information or to download a soft copy. R3 is the leading independent consultancy focused on tracking of agency performance, and marketing ROI.