

2021 CREATIVE AGENCIES NEW BUSINESS LEAGUE

Australia / May 2021

| RANK THIS MONTH | RANK LAST MONTH | AGENCY | RECENT WINS | ESTIMATED YTD WIN REVENUE (USD \$ m) | RECENT LOSSES | ESTIMATED OVERALL YTD REVENUE (USD \$m) | No.of Wins |
|--------------------|--------------------|---------------------|--|--|-----------------|---|---------------|
| 1 | 1 | ThinkerBell | REA Project, Australia Ballet Project, Cerebral Palsy Australia Project | 9.0 | | 9.0 | 19 |
| 2 | 2 | Special Group | ANZ Bank | 4.0 | | 4.0 | 1 |
| 3 | 3 | BMF | Sydney Morning Herald, The Age, Petbarn | 3.5 | | 3.5 | 5 |
| 4 | 4 | Leo Burnett | Case IH, Case New Holland, CHN Industrial, Sydney WorldPride Project | 3.1 | | 3.1 | 10 |
| 5 | - | Cummins & Partners | NSW Treasury, FS8, F45, Stoneleigh, Medmate | 3.1 | Specsavers | 2.6 | |
| 6 | 5 | Wunderman Thompson | Government Client | 2.4 | | 2.4 | 8 |
| 7 | 8 | M&C Saatchi | Royal Melbourne Show Project, Musson Jewellers Project | 1.9 | Echo | 1.9 | 10 |
| 8 | 6 | Publicis | Autism Queensland Project | 1.8 | | 1.8 | 2 |
| 9 | 7 | Apparent | Healius, Intersystems, Rosemary Health | 1.6 | | 1.6 | 4 |
| 10 | 9 | MullenLowe Group | НВГ | 1.2 | | 1.2 | 1 |
| 11 | 10 | Havas Worldwide | FESS, HUMM Project, WINC Project | 1.2 | | 1.2 | 4 |
| 12 | 11 | Society | Woolworths | 1.0 | | 1.0 | 1 |
| 13 | 12 | DDB | Proximo, New Balance, CT Freight Projects | 0.9 | | 0.9 | 3 |
| 14 | 18 | Howatson + White | Allianz | 0.7 | | 0.7 | 2 |
| 15 | 14 | The Wired Agency | Korean Tourism Digital & Social | 0.5 | | 0.5 | 1 |
| 16 | 15 | AJF Partnership | Specsavers | 0.5 | | 0.5 | 1 |
| 17 | - | Wunderman Thompson | Click Frenzy | 0.5 | | 0.5 | |
| 18 | 16 | Digitas | Snooze, Lactalis Project, SBS Project, Snooze Project | 0.5 | | 0.5 | 6 |
| 19 | 17 | Milk & Honey United | James Squire | 0.4 | | 0.4 | 1 |
| 20 | - | Slik | Active Super Digital | 0.4 | | 0.4 | |
| | | | | | 2021 (Jan-May): | 35.8 | 90 |
| | | | | | 2020 (Jan-May): | 36.7 | 84 |
| | | | | | YoY Comparison: | 40.7% | 75.0% |

YoY Comparison: 40.7% 75.0%



2021 MEDIA AGENCIES NEW BUSINESS LEAGUE

Australia / May 2021

| RANK THIS MONTH | RANK LAST MONTH | AGENCY | RECENT WINS | ESTIMATED YTD WIN REVENUE (USD \$ m) | RECENT LOSSES | ESTIMATED OVERALL YTD REVENUE (USD \$m) | No.of Wins |
|--------------------|--------------------|-----------------------|---|--|-------------------|---|---------------|
| 1 | 1 | Spark Foundry | Toyota | 4.2 | | 4.2 | 4 |
| 2 | 2 | OMD | Victorian Government, Canva | 3.9 | | 3.9 | 2 |
| 3 | 3 | PHD | Google | 2.5 | | 2.5 | 3 |
| 4 | 4 | Carat | General Motors Specialty Vehicles, South Australia Tourism | 1.4 | Curtin University | 1.0 | 5 |
| 5 | 5 | Pivotus | Snap Fitness, Australian Building Company | 0.5 | | 0.5 | 2 |
| 6 | 6 | Havas Media | Brick Lane Brewing, Starward | 0.8 | | 0.5 | 5 |
| 7 | 12 | Mindshare | Click Frenzy, Alibaba (Tmall), Village Cinema SEO Project | 0.4 | | 0.4 | 6 |
| 8 | 7 | Starcom | Tourism Client | 0.4 | | 0.4 | 1 |
| 9 | | Match & Wood | Curtin University, | 0.3 | | 0.3 | 2 |
| 10 | 8 | Ryvalmedia | МУОВ | 0.3 | | 0.3 | 1 |
| 11 | | CHE Proximity | MyState Bank | 0.3 | | 0.3 | 1 |
| 12 | 9 | Performics Mercerbell | Prezzee, New England High Country (Inverell Shire) Project | 0.2 | | 0.2 | 4 |
| 13 | 10 | Bohemia | Chemist2U | 0.2 | | 0.2 | 1 |
| 14 | | Agnes Media | Zolo | 0.2 | | 0.2 | 1 |
| 15 | 11 | Initiative | Plush Furniture, Spirit Superannuation | 0.8 | | 0.2 | 4 |
| 16 | 13 | Resolution Digital | Victoria University | 0.2 | | 0.2 | 1 |
| 17 | 14 | Zenith | Pet Culture | 0.1 | | 0.1 | 1 |
| 18 | 15 | Universal McCann | Freedom Foods - MilkLab | 0.0 | | 0.0 | 1 |
| | | | | | | | |
| | | | | | 2021 (Jan-May): | 15.3 | 45 |
| | | | | | 2020 (Jan-May): | 11.8 | 48 |
| | | | | | YoY Comparison: | -74.6% | -37.5% |

| 2021 Creative & Media (Jan-May) | 51.1 | 135 |
|---------------------------------|------|------|
| 2020 Creative & Media (Jan-May) | 48.5 | 132 |
| YoY Comparison: | 5.4% | 2.3% |

METHODOLOGY

The R3 New Business League has been compiled since 2002 using data supplied by multinational agencies on a monthly basis to R3. In addition, this data supplied is balanced against Client Estimates, Nielsen ADEX, discounted to appropriate levels and then converted to a revenue estimate. R3 strives to be accurate in all reporting, but welcomes comments and questions. Please write to greg@rthree.com or visit www.rthree.com for more information or to download a soft copy. R3 is the leading independent consultancy focused on tracking of agency performance, and marketing R0I.