

## **2021 CREATIVE AGENCIES NEW BUSINESS LEAGUE**

Taiwan / Aug 2021

| RANK THIS<br>MONTH | RANK LAST<br>MONTH | AGENCY             | RECENT WINS  | ESTIMATED YTD WIN REVENUE (USD \$ m) | RECENT LOSSES   | ESTIMATED OVERALL YTD REVENUE (USD Sm) | No.of<br>Wins |
|--------------------|--------------------|--------------------|--|--------------------------------------|-----------------|--|---------------|
| 1                  | 1                  | Ogilvy             | Sourcecodecap, Gilead Sciences,<br>PX Pay, Test Rite Group,<br>FarEasTone Telecom  | 4.1                                  |                 | 4.1                                    | 24            |
| 2                  | 2                  | Dentsu             | Nc Taiwan, Kingston Technology,<br>Tomax Enterprise  | 1.0                                  |                 | 1.0                                    | 11            |
| 3                  | 4                  | Leo Burnett        | WEI CHUAN FOODS Project, HENG<br>SHAN SOCIAL WELFARE<br>FOUNDATION Project   | 0.9                                  |                 | 0.9                                    | 13            |
| 4                  | 3                  | Wunderman Thompson | Lian Hwa Foods Project, Fuji<br>massage chair Project  | 0.7                                  |                 | 0.7                                    | 6             |
| 5                  | 5                  | Publicis           | RECKITT BENCKISER HONG KONG<br>LIMITED TAIWAN BRANCH Project,<br>Sunny Hills Delights Inc. Project,<br>Lebledor F&B Co., Ltd Project | 0.5                                  |                 | 0.5                                    | 4             |
| 6                  | 6                  | Isobar             | the glenlivet Project  | 0.4                                  |                 | 0.4                                    | 4             |
| 7                  | 7                  | BBDO               | Hotai and ctbc bank Project  | 0.3                                  |                 | 0.3                                    | 3             |
|                    |                    |                    |  |                                      |                 |  |               |
|                    |                    |                    |  |                                      |                 |  |               |
|                    |                    |                    |  |                                      |                 |  |               |
|                    |                    |                    |  |                                      |                 |  |               |
|                    |                    |                    |  |                                      |                 |  |               |
|                    |                    |                    |  |                                      | 2021 (Jan-Aug): | 7.8                                    | 65            |
|                    |                    |                    |  |                                      | 2020 (Jan-Aug): | 8.8                                    | 87            |

YoY Comparison:



## **2021 MEDIA AGENCIES NEW BUSINESS LEAGUE**

## Taiwan / Aug 2021

| RANK THIS<br>MONTH | RANK LAST<br>MONTH | AGENCY           | RECENT WINS  | ESTIMATED YTD<br>WIN REVENUE<br>(USD \$ m) |       | CENT LOSSES     | ESTIMATED OVERALL YTD REVENUE (USD \$m) | No.of<br>Wins |
|--------------------|--------------------|------------------|--|--|-------|-----------------|---|---------------|
| 1                  | 3                  | PHD              | Unilever, Diageo, Nongchunxiang                                  | 1.7  |       |                 | 1.7                                     | 3             |
| 2                  | 1                  | dentsu X         | GU TAIWAN, Maywufa Company,<br>KING CAR GROUP                    | 0.5  |       |                 | 0.5                                     | 20            |
| 3                  | 2                  | Carat            | SHREWD Project, Pizza Hut Taiwan<br>Project                      | 0.9  |       |                 | 0.5                                     | 27            |
| 4                  | 4                  | OMD              | Philips, Harmony, Formosa<br>Biomedical Technology Project       | 0.5  | Cigna |                 | 0.4                                     | 10            |
| 5                  | 5                  | iProspect        | J.P. Morgan Securities, Ministry of Education, The Judicial Yuan | 0.3  |       |                 | 0.3                                     | 7             |
| 6                  | 6                  | Wavemaker        | Yong FengYu  | 0.2  | WHOO  |                 | 0.1                                     | 2             |
| 7                  | 7                  | Mindshare        | Brown Forman, M!dea Project,<br>Essilor                          | 0.2  |       |                 | 0.1                                     | 8             |
| 8                  | 8                  | Initiative       | Cigna  | 0.1  |       |                 | 0.1                                     | 1             |
| 9                  | 9                  | Zenith           | IT Client  | 0.1  |       |                 | 0.1                                     | 2             |
| 10                 | 10                 | Starcom          | WHOO, IKEA Project   | 0.1  |       |                 | 0.1                                     | 2             |
| 11                 | 11                 | Universal McCann | Game Bean Project  | 0.1  |       |                 | 0.1                                     | 1             |
| 12                 | 13                 | Havas Media      | Forevermark & De Beers   | 0.1  |       |                 | 0.1                                     | 1             |
|                    |                    |                  |  |  |       | 2021 (Jan-Aug): | 3.8                                     | 84            |
|                    |                    |                  |  |  |       | 2020 (Jan-Aug): | 3.1                                     | 105           |
|                    |                    |                  |  |  |       | YoY Comparison: | 24.2%                                   | -20.0%        |

| 2021 Creative & Media ((Jan-<br>Aug)) | 11.6  | 149    |
|---------------------------------------|-------|--------|
| 2020 Creative & Media ((Jan-<br>Aug)) | 11.8  | 192    |
| YoY Comparison:                       | -2.2% | -22.4% |

## METHODOLOGY

The R3 New Business League has been compiled since 2002 using data supplied by multinational agencies on a monthly basis to R3. In addition, this data supplied is balanced against Client Estimates, Nielsen ADEX, discounted to appropriate levels and then converted to a revenue estimate. R3 strives to be accurate in all reporting, but welcomes comments and questions. Please write to greg@rthree.com or visit www.rthree.com for more information or to download a soft copy. R3 is the leading independent consultancy focused on tracking of agency performance, and marketing R0I.

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