

2021 CREATIVE AGENCIES NEW BUSINESS LEAGUE

Thailand / Aug 2021

| RANK THIS MONTH | RANK LAST MONTH | AGENCY | RECENT WINS | ESTIMATED YTD WIN REVENUE (USD \$ m) | RECENT LOSSES | ESTIMATED OVERALL YTD REVENUE (USD Sm) | No.of Wins |
|--------------------|--------------------|---------------------|--|--|-----------------|--|---------------|
| 1 | 1 | Wunderman Thompson | TREG MQDC, Central Group, Tyson Foods Project, Unif Thailand, DTAC Project, Ford Project | 6.8 | | 6.8 | 20 |
| 2 | 2 | Ogilvy | JD Central, Ucity, Longwood Health Co Ltd | 6.1 | | 6.1 | 59 |
| 3 | 3 | VMLY&R | CP Food Solutions Project, Top Solvent, Carsome | 2.6 | | 2.6 | 9 |
| 4 | 4 | Grey Group | TC Pharma Various, Punthai Coffee, Advanced Info Service Public Company | 1.3 | | 1.3 | 9 |
| 5 | 5 | BBDO | Auto Client | 0.4 | | 0.4 | 4 |
| 6 | 11 | McCann WorldGroup | Zoetis Project, Twilio Project | 0.3 | | 0.3 | 2 |
| 7 | 7 | Digitas | Unicharm - Sofy : LINE Platform Project, Allergan Aesthetics Project, Board of Investment of Thailand (BOI) Project | 0.2 | | 0.2 | 4 |
| 8 | 6 | Leo Burnett | Thai Oil PCL Project, Allergan Aesthetics Project, Thai Health Promotion Foundation Project | 0.2 | | 0.2 | 7 |
| 9 | 8 | DDB | IRPC Project, NONGPHO Project, Tiger Jewelry Project, NGG Jewelry Project | 0.1 | | 0.1 | 5 |
| 10 | 9 | Dentsu | Dole Thailand Limited Project | 0.1 | | 0.1 | 2 |
| 11 | 27 | Saatchi & Saatchi | Chemical Client | 0.0 | | 0.0 | 1 |
| 12 | 10 | Isobar | Retail Client | 0.0 | | 0.0 | 3 |
| 13 | 12 | Brilliant & Million | Coco Max Project | 0.0 | | 0.0 | 1 |
| | | | | | 2021 (Jan-Aug): | 17.2 | 126 |
| | | | | | | | |

2021 (Jan-Aug): 17.2 126
2020 (Jan-Aug): 9.0 81

YoY Comparison: 89.9% 55.6%

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2021 MEDIA AGENCIES NEW BUSINESS LEAGUE

Thailand / Aug 2021

| RANK THIS MONTH | RANK LAST MONTH | AGENCY | RECENT WINS | ESTIMATED YTD WIN REVENUE (USD \$ m) | RECENT LOSSES | ESTIMATED OVERALL YTD REVENUE (USD \$m) | No.of Wins |
|--------------------|--------------------|------------------|--|--|------------------------|---|---------------|
| 1 | 2 | Mindshare | Unilever, Abbott, AIS Project, AIA, Brand's Suntory | 3.8 | International Pet Food | 3.7 | 18 |
| 2 | 1 | Carat | Thai Health Promotion Foundation Project, Danone Specialized Nutrition Project | 1.7 | | 1.7 | 21 |
| 3 | 3 | Initiative | Hyundai Project, Goo.N Baby Diapers Project, Namman Muay | 1.4 | | 1.0 | 11 |
| 4 | 4 | Spark Foundry | FMCG Client | 0.5 | | 0.5 | 1 |
| 5 | 12 | MediaCom | Kamillosan | 0.2 | | 0.2 | 1 |
| 6 | 5 | iProspect | Haier Electrical Appliances Project, Better Way Project | 0.2 | | 0.2 | 7 |
| 7 | 6 | m/SIX | JD Central, Xiaomii, LH Bank Project | 0.2 | | 0.2 | 5 |
| 8 | 9 | PHD | Thai Health Consultant, IKEA, PTT (Petroleum Authority of Thailand) | 0.4 | AIA | 0.2 | 3 |
| 9 | 7 | dentsu X | IT Client | 0.2 | | 0.2 | 12 |
| 10 | 8 | Zenith | Chemical Client | 0.2 | | 0.2 | 1 |
| 11 | 10 | Wavemaker | Tera Food and Beverage, Isuzu Motor, Zen Restaurant, Variety Food | 0.3 | Asiatic Agro | 0.1 | 8 |
| 12 | 11 | Universal McCann | Tasto, Eastspring | 0.1 | | 0.1 | 2 |
| | | | | | | | |
| | | | | | 2021 (Jan-Aug) | 8.1 | 95 |
| | | | | | 2020 (Jan-Aug) | 8.6 | 101 |

| 2021 (Jan-Aug): | 8.1 | 95 |
|-----------------|-------|-------|
| 2020 (Jan-Aug): | 8.6 | 101 |
| YoY Comparison: | -5.7% | -5.9% |

| 2021 Creative & Media ((Jan- Aug)) | 25.3 | 221 |
|---------------------------------------|-------|-------|
| 2020 Creative & Media ((Jan- Aug)) | 17.7 | 182 |
| YoY Comparison: | 43.2% | 21.4% |

METHODOLOGY

The R3 New Business League has been compiled since 2002 using data supplied by multinational agencies on a monthly basis to R3. In addition, this data supplied is balanced against Client Estimates, Nielsen ADEX, discounted to appropriate levels and then converted to a revenue estimate. R3 strives to be accurate in all reporting, but welcomes comments and questions. Please write to greg@rthree.com or visit www.rthree.com for more information or to download a soft copy. R3 is the leading independent consultancy focused on tracking of agency performance, and marketing R0I.

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