

2022 CREATIVE AGENCIES NEW BUSINESS LEAGUE

China / Feb 2022

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| RANK THIS Month | RANK LAST MONTH | AGENCY | RECENT WINS | ESTIMATED YTD WIN REVENUE (RMB ¥m) | RECENT LOSSES | ESTIMATED OVERALL YTD REVENUE (RMB ¥m) | No.of Wins |
|--------------------|--------------------|--------------------|--|--|-----------------|---|---------------|
| 1 | 1 | Ogilvy | Miao Run, Huawei, Biogen | 103.9 | | 103.9 | 63 |
| 2 | 7 | Wunderman Thompson | FMCG Client | 25.2 | | 25.2 | 20 |
| 3 | 2 | BBDO | CHANGAN EV - C385, Bosch, DALI Electric (Bytedance) Project | 24.2 | | 24.2 | 11 |
| 4 | 13 | McCann WorldGroup | Fujifilm (Instax) Project, RS Components Project | 13.1 | | 13.1 | 3 |
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| | | | | | 2022 (Jan-Feb): | 166.5 | 97 |
| | | | | | 2021 (Jan-Feb): | 168.3 | 94 |
| | | | | | YoY Comparison: | -1.1% | 3.2% |



2022 MEDIA AGENCIES NEW BUSINESS LEAGUE

China / Feb 2022

| RANK THIS Month | RANK LAST MONTH | AGENCY | RECENT WINS | ESTIMATED YTD WIN REVENUE (RMB ¥ m) | RECENT LOSSES | ESTIMATED OVERALL YTD REVENUE (RMB ¥m) | No.of Wins |
|--------------------|--------------------|-----------|---|---|---------------------------------|---|------------|
| 1 | 1 | Mindshare | Liu Yue Xian Project, Pinlive Food, HsuFuChi | 142.2 | | 142.2 | 10 |
| 2 | 2 | PHD | Chanel, Carl Friedrich Bucherer | 16.6 | | 16.6 | 2 |
| 3 | 7 | dentsu X | Mengniu Digital Media | 13.0 | | 13.0 | 1 |
| 4 | 15 | Wavemaker | RED, China UnionPay, IM Motors Project | 21.9 | | 5.6 | 6 |
| 5 | 5 | MediaCom | GOBI | 0.1 | | 0.1 | 1 |
| 6 | 3 | OMD | Estee Lauder Companies | 0.0 | | 0.0 | 1 |
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| | | | | | 2022 (Jan-Feb): | 177.6 | 21 |
| | | | | | 2021 (Jan-Feb): | 216.5 | 35 |
| | | | | | YoY Comparison: | -18.0% | -40.0% |
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| | | | | | 2022 Creative & Media (Jan-Feb) | 344.1 | 118 |

| 2022 Creative & Media (Jan-Feb) | 344.1 | 118 |
|---------------------------------|--------|-------|
| 2021 Creative & Media (Jan-Feb) | 384.9 | 129 |
| YoY Comparison: | -10.6% | -8.5% |

METHODOLOGY

The R3 New Business League has been compiled since 2002 using data supplied by multinational agencies on a monthly basis to R3. In addition, this data supplied is balanced against Client Estimates, Nielsen ADEX, discounted to appropriate levels and then converted to a revenue estimate. R3 strives to be accurate in all reporting, but welcomes comments and questions. Please write to greg@rthree.com or visit www.rthree.com for more information or to download a soft copy. R3 is the leading independent consultancy focused on tracking of agency performance, and marketing R0I.