

2022 CREATIVE AGENCIES NEW BUSINESS LEAGUE

Indonesia / Aug 2022

| RANK THIS MONTH | RANK LAST MONTH | AGENCY | RECENT WINS | ESTIMATED YTD WIN REVENUE (USD \$ m) | RECENT LOSSES | ESTIMATED OVERALL YTD REVENUE (USD \$m) | No.of Wins |
|--------------------|--------------------|--------------------|--|--|---------------|---|---------------|
| 1 | 1 | M&C Saatchi Group | Sun Life Insurance Project, Minderoo Foundation Thrive By Five project | 1.9 | | 1.9 | 7 |
| 2 | 2 | Isobar | PT. Indofood Sukses Makmur, PT. Bhakti Husada,Astra Honda Motor | 1.0 | | 1.0 | 24 |
| 3 | 3 | Dentsu | FMCG Client | 0.7 | | 0.7 | 18 |
| 4 | 4 | Ogilvy | BPJS Jamsostek, Kimberly-Clark Corp, Ministry of Education | 0.7 | | 0.7 | 3 |
| 5 | 5 | Idenya Flux | MY XL, Kapal Api group Project, Bank Mandiri Project | 0.2 | | 0.2 | 23 |
| 6 | 6 | Wunderman Thompson | FMCG Client | 0.1 | | 0.1 | 2 |
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2022 Jan-Aug : 4.5 77

2021 Jan-Aug : 8.7 52

YoY Comparison: -47.9% 48.1%

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2022 MEDIA AGENCIES NEW BUSINESS LEAGUE

Indonesia / Aug 2022 =

| RANK THIS MONTH | RANK LAST MONTH | AGENCY | RECENT WINS | ESTIMATED YTD WIN REVENUE (USD \$ m) | RECENT LOSSES | ESTIMATED OVERALL YTD REVENUE (USD Sm) | No.of Wins |
|--------------------|--------------------|----------------|--|--|---------------|--|---------------|
| 1 | 1 | PHD | Indosat, Hutchinson, Schneider Electric | 4.6 | | 4.6 | 13 |
| 2 | 2 | Wavemaker | Mondelez, Jenius Bank, BTPN, L'Oré al (Digital), Danone, JD.ID (Offline) Project | 3.1 | | 3.1 | 7 |
| 3 | 3 | OMD | LinkAja, Digiads, Redi, Danamon, Beiersdorf | 1.7 | | 1.7 | 5 |
| 4 | - | Publicis Media | PepsiCo | 1.5 | | 1.5 | 1 |
| 5 | 4 | Dentsu X | PT Ajinomoto Indonesia, Upfield Blue Band Indonesia | 1.2 | | 1.2 | 13 |
| 6 | 8 | MediaCom | Lazada, Indriver, Cars24, Indodax, HEBE Digital, YOU,Barenbliss (BNB) | 1.3 | Pizza Hut | 1.1 | 6 |
| 7 | 6 | iProspect | Lenovo Indonesia, PT Nipsea Paint and Chemicals, WINGS Corporation Project | 0.8 | | 0.8 | 23 |
| 8 | 7 | Havas Media | Godrej, Visionet International | 0.6 | | 0.6 | 2 |
| 9 | 9 | Initiative | Paxel, Taisho Phamaceutical | 0.4 | | 0.4 | 2 |
| 10 | 10 | M&C Saatchi | Noice | 0.3 | | 0.3 | 1 |
| 11 | - | M/SIX | BPJS Ketenagakerjaan, PT.Bumi Sentosa Cemerlang, PT Codebrick Indonesia | 0.2 | | 0.2 | 3 |
| 12 | 11 | Carat | PT Mobil Laku Indonesia, PT Signify Commercial Indonesia, P.T. Heinz ABC Indonesia Proiect | 0.2 | | 0.2 | 7 |
| | | | | | 2022 Jan-Aug | 14.8 | 94 |

| 2022 Jan-Aug : | 14.8 | 94 |
|-----------------|-------|--------|
| 2021 Jan-Aug : | 11.7 | 42 |
| YoY Comparison: | 26.9% | 123.8% |

| 2022 Creative & Media ((Jan-Aug) | 19.3 | 171 |
|-----------------------------------|-------|-------|
| 2021 Creative & Media ((Jan-Aug) | 20.4 | 94 |
| YoY Comparison: | -5.1% | 81.9% |

METHODOLOGY

The R3 New Business League has been compiled since 2002 using data supplied by multinational agencies on a monthly basis to R3. In addition, this data supplied is balanced against Client Estimates, Nielsen ADEX, discounted to appropriate levels and then converted to a revenue estimate. R3 strives to be accurate in all reporting, but welcomes comments and questions. Please write to greg@rthree.com or visit www.rthree.com for more information or to download a soft copy. R3 is the leading independent consultancy focused on tracking of agency performance, and Apr keting R0I.